

DRAFT

E-Tag Notification Presentation

NAESB OS Mar 26-28, 2013

Seattle, WA



E-Tag Notification

■ Feb 20-21 NAESB Motion 46

- “If a Confirmed transmission Reservation loses capacity due to Preemption or not exercising ROFR, all valid e-Tags using that Reservation will be notified thru the tagging software that an AREF on the tag has lost capacity due to Competition and will cite the specific AREF number.”

E-Tag Notification

■ Proposed Revised Motion XX

- Replacement for Motion 46 (withdrawn at Feb 2013 OS)

“When a Confirmed transmission Reservation loses capacity due to the Preemption and Competition process, all active (*pending or confirmed*) impacted e-Tags using that Reservation will be notified that an AREF on the tag has lost capacity and the notification will cite the specific AREF number.”

E-Tag Notification

Revised Motion XX

- Definition - “impacted” means only e-Tag’s that include the interval recalled/displaced within their respective start/stop time.
 - Example 1: Only e-Tag’s for day-3 will receive a notification when 3-day AREF loses capacity on day 3.
 - E-Tag’s flowing on days 1 and 2 will not receive a notification.
 - Example 2: e-Tag’s flowing only for H24 will not receive a notification when a 1-day AREF loses capacity for H1.

E-Tag Notification

Purpose

-  Helps customers meet obligations to reserve and tag schedules within transmission capacity commercial rights
-  Protect all customers and the TSP from inadvertent e-Tag flow that could exceed reserved capacity

E-Tag Notification

Issues

Main areas of concern:

-  TSP Liability
-  Out of Scope of Competition
-  Software

E-Tag Notification

Issues

TSP Liability

- Same liability as validating a new e-Tag.
 - Newly submitted e-Tag's *may* go through a demand check validation to ensure the value tagged is not above the available capacity of any AREF in the e-Tag.
- TSP's that confirm an e-Tag that exceeds the reservation rights are not held liable.
 - The liability still resides with the customer to not schedule over their confirmed rights.
- These same principles would apply to e-Tag notifications for loss of capacity due to competition.

E-Tag Notification

Issues

TSP Liability Con't.

-  The TSP will be at no higher amount of liability for at Competition notification than they are currently for e-Tag approval.
-  TSP's can have disclaimers that the customer is always liable for any potential penalties, even in the event of a notification failure.

E-Tag Notification

Issues Con't

Scope of Competition

- E-Tag notification for lost capacity is within the scope of Competition discussions, because the problem only exists due to the implementation of Competition

- Therefore lead role should fall under the NAESB OS.
- Resolution on this specific sort of notification should be lead and coordinated by NAESB OS Task Force.
 - » Work with another subcommittee (e.g. JESS) to determine specific information flow may be needed.

E-Tag Notification



Issues con't



Software

-  All motions passed will require software changes at some level.
-  Motion for e-tag notification will not limit mechanical flow or software design.
-  Motion will not limit which software products currently in use may be efficiently and effectively modified to enable e-tag notification.



E-Tag Notification

■ Propose Adopting Revised Motion

■ Revised Motion XX

- Replacement for Motion 46 (withdrawn at Feb 2013 OS)

“When a Confirmed transmission Reservation loses capacity due to the Preemption and Competition process, all active (*pending or confirmed*) impacted e-Tags using that Reservation will be notified that an AREF on the tag has lost capacity and the notification will cite the specific AREF number.”

E-Tag Notification

Revised Motion XX

- Definition - “impacted” means only e-Tag’s that include the interval recalled/displaced within their respective start/stop time.
 - Example 1: Only e-Tag’s for day-3 will receive a notification when 3-day AREF loses capacity on day 3.
 - E-Tag’s flowing on days 1 and 2 will not receive a notification.
 - Example 2: e-Tag’s flowing only for H24 will not receive a notification when a 1-day AREF loses capacity for H1.

E-Tag Notification

Next Steps

-  Convene an OS lead task force
 -  Coordinate w/ JESS to resolve any data needs
 -  Review data already available in OASIS (e.g. WEQ-013)
 -  Determine if any standard language or software specs exist that create a link between OASIS and e-Tag's
 -  Ask TSP's if their software already includes this type of link?