

Motion 11

Redirect on a Firm basis shall be treated as any other ORIGINAL reservation and subject to preemption and competition on its own merit and afforded ROFR based on the nature of the challenging request. Conditionality of the Redirect on a Firm basis reservation shall be based on the service and term of the Redirect on a Firm basis reservation.

Original pulls from inventory only, Redirect pulls from the parent, and if needed, from ATC inventory.

See WEQ 013-2.6.1 for Original Requests

See WEQ 013-2.6.5 for Redirects

- a) **Redirect does not inherit the conditionality of the parent (motion 11)**
- b) **While pending, the capacity that came from the parent is not subject to preemption or competition (only capacity that came from or needs ATC inventory)**
 - **If the redirect is challenging for capacity, only what is needed from ATC inventory is competed for.**
 - **If the redirect is preempted before being confirmed, only the capacity coming from ATC inventory is available for the challenger.**
 - **The capacity in common between the parent and the redirect is not at risk, but is then moved to the child when confirmed.**
- c) **Once confirmed, capacity of the redirect is subject to preemption on its own merit. (Motion 11)**
- d) **The matching of a redirect is different than the matching of an original. (New)**

Pros

- **Should have no impact on NT preemption**
- **Seems to fit with Credit of Redirects**

Cons

- **Clark's concern is that this doesn't seem consistent with Pro forma**
-

Find the motion that says a matching request keeps the AREF

number. Next Steps

- **Email any pros and cons to Tech Forum.**
- **Robin will take the above and develop a propose rewrite of Motion 11**
- **Bonneville will set up a web-ex later this week to discuss and finalize this motion for next week's NAESB OS meetings.**



2-15-2013 Redraft Principles Fleshed out

- 1) As with an original, a confirmed Redirect shall only be identified as a valid defender if:
 - a) The redirect is still conditional,
 - b) the redirect's capacity will provide relief to a constrained flowgate or path needed by the challenger,
 - c) sufficient ATC to match must be available from the TSPs ATC inventory,
- 2) When a redirect is pending, the only part that is involved in a competition, either as a challenger or an A-List defender, is the capacity not able to be provided by the parent. What will eventually come from the parent is still on the parent and is untouchable on the child's path until the redirect is confirmed.
- 3) Once the redirect is confirmed, the capacity moves to the redirect. At that time, it stands on its own. Any capacity on the parent not provided to the redirect is released back to ATC/AFC on the parent's path where it could be picked up by another request. That portion of the confirmed redirect that came from the parent is no longer tied to the parent. If that portion of the redirect was to somehow go back to the parent, the parent's path could become over-subscribed.
- 4) If the confirmed redirect is challenged, the entire redirect is at risk, both what came from the parent and what came from AFC/ATC inventory.
- 5) If the confirmed redirect is challenged and chooses to defend:
 - a) The matching request type should remain a Redirect (BZ note: Can you have a request type matching and redirect at the same time? Does it remain a Redirect even if the customer chose to get the ATC to match from the TPs ATC?)
 - b) The extending portion of the match should be considered as an extension of the redirect process where crediting of redirects apply.
 - c) The automation should do with the MATCH as it does with the original redirect,
 - i) Since the TP does not have full visibility of the original parent (unentered resales or other commitments), only the TP's ATC will be used in determining the defender's ability to match.
 - ii) Automatically determine the FG PUFs and capacity available to come from the original parent (Parent Reservation).
 - iii) The TC defender will be presented with an option of choosing where and how much capacity will be drawn from the original parent or from the TP's ATC. The time taken to make this decision will be part of the 24 Hour match time limit.
 - iv) At the defending TC's discretion, either take all of the needed capacity from the TSP's inventory, or take whatever capacity is not available from the parent for whatever reason will be taken from ATC/AFC inventory.
 - d) Credit the customer's bill for the amount that came from the parent and was subsequently billed on the matching request.

Potential Elements of Motion to Replace Motion 11

- *A Short Term Redirect on a Firm Basis shall be subject to preemption and competition on its own merit and afforded ROFR based on the nature of the challenging request.*
- *Conditionality of the Redirect on a Firm basis reservation shall be based on the service and term of the Redirect on a Firm basis reservation.*
- *A confirmed Redirect shall only be identified as a valid defender if sufficient AFC/ATC is available from the TSPs inventory*
- *While a Redirect is in a Pending state, whether it is an A-list defender or a Challenger, the only AFC/ATC capacity considered in the preemption and competition process shall be the portion that is not provided by the parent reservation (in other words only the portion that is coming from the TSPs inventory)*
- *While a Redirect is in a Pending state, the parent capacity remains with the parent.*
- *Upon confirmation of the Redirect, the parent capacity necessary to enable the Redirect shall move from the parent reservation to the Redirect reservation (moves from the Parent to the Child)*
- *Upon confirmation of the Redirect, capacity on the parent not provided to the redirect is released back to the TSPs ATC/AFC. (How do we describe that this is limited to start/stop time and capacity for child reservation...e.g. 1 month 100 MW parent and only redirecting one week for 25 MW).*
- *If the confirmed redirect is challenged and has the opportunity to and chooses to exercise ROFR:*
 - *The matching request type shall be a Redirect*
 - *The extending portion of the match should be considered as an extension of the redirect process where crediting of redirects apply.*
 - *The automation shall process the extension in the same manner as an original redirect request,*
 - *Automatically determine the FG PUFs and capacity available to come from the original parent.*
 - *Whatever capacity is not available from the parent for whatever reason will be taken from ATC/AFC inventory.*
 - *The ATC/AFC required for exercising a feasible Match shall based upon the portion not coming from the parent.*