

Upcoming NAESB OS Agenda

- ❖ Review NAESB Agenda
- ❖ Review proposed BPA motions
- ❖ Review proposed customer motion

NAESB OS Motion 25 (Failed Motion)

- " When it is determined that granting of full service to a challenger can only be accommodated by the preemption and competition process with one or more defenders that have ROFR, the challenger shall be notified of the option to take service available without preemption of defenders with ROFR (will include preemption of defenders without ROFR, i.e. A and B defenders) or to commit to taking and paying for any service made available through the preemption and competition process. If the challenger does not elect to commit to taking any service offered, no preemption and competition actions will be initiated."

Why Motion 25 Failed

- BPA voted 'no' on this motion because it did not provide the flexibility of a counter offer.
- The OS straw poll to test whether a Challenger should be able to back out after the ROFR process had been completed concluded that this should not be an option.
- Proposed Concepts
 - give the TSR holder an opportunity to decide if they want to become a Challenger.
 - give the Challenger an opportunity to accept a counteroffer separate from a competition exercise
 - if the TSR wants to be a Challenger, then a competition could take place and the Challenger must accept the offer the TSP provides.

Rewording of Motion 25

A TSR that is submitted preconfirmed should be provided with the following choices if full capacity is not available from ATC/AFC inventory.

1. To accept or reject a counter offer of what is available in ATC/AFC inventory.
2. To accept a counter offer with what is available in ATC/AFC inventory plus bumping of non ROFR defenders.
3. To take what I can get via bumping, plus challenge the ROFR defenders trying for a full offer, but being committed to accepting a counteroffer if a ROFR defender matches.
4. To take what I can get via bumping, plus challenge the ROFR defenders trying for a full offer, but to only accept a full offer and withdraw if someone matches. Any matching requests will not be reversed.

ISSUE 1:How to treat a defender who is partially displaced

- **Motion 31: FAILED OS COMMITTEE**
 - When evaluating a potential defender for preemption and competition, and subsequently executing preemption of the challenger the amount of the capacity to be preempted shall not exceed the amount that is required to mitigate the remainder of the challenger's deficit in AFC/ATC on the transmission system.
- **New wording – more narrow focus:**
 - The Challenger will only be awarded the needed capacity from the defender(s) that is required to complete the competing transmission request.

ISSUE 2: When is matching finalized and in the Confirmed State

- **Motion 24: FAILED OS COMMITTEE**
 - At the end of the ROFR process (the extension of ROFR and submission of Matching request) the TP shall Accept successful matching requests and the Confirmed Matching Request will not be reversed in this preemption and competition activity.
- **New wording – more narrow focus:**
 - TP will not make a Defenders Matching Request Final until the Challenger's request has reached a Final State